

Bank of Lexington, Inc.
Statement of Condition as of December 31, 2011

ASSETS

Cash and due from banks	\$	8,352,319
Federal funds sold		6,105,000
Total Cash and Cash Equivalents		<u>14,457,319</u>
Investment securities - available for sale		15,101,184
Investment securities - held to maturity		1,072,115
Loans, net of allowance for loan losses		131,924,319
Accrued interest receivable		573,052
Bank premises and equipment, net		1,863,426
Restricted investments (FHLB stock)		490,500
Other assets		<u>1,274,909</u>
TOTAL ASSETS	\$	<u><u>166,756,824</u></u>

LIABILITIES AND STOCKHOLDERS' EQUITY

Liabilities

Noninterest bearing demand deposits	\$	12,731,283
Interest bearing demand deposits		40,248,822
Savings deposits		754,044
Time deposits		<u>81,817,828</u>
Total Deposits		135,551,977
Securities sold under agreement to repurchase		47,253
Federal Home Loan Bank advances		13,035,500
Accrued interest payable		465,053
Other accrued expenses		<u>337,547</u>
Total Liabilities		<u>149,437,330</u>

Stockholders' Equity

Common stock	1,491,405
Additional paid in capital	14,433,307
Retained earnings	1,326,295
Accumulated other comprehensive income	<u>68,487</u>
Total Shareholders' Equity	<u>17,319,494</u>
TOTAL LIABILITIES & SHAREHOLDERS' EQUITY	\$ <u><u>166,756,824</u></u>